Hong Kong Public Offering — YELLOW FORM 香港公開發售-黄表
PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發行將獲配發的香港發售股份並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者户口持有人 股份户口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份户口內,請使用本申請表格

Note: Unless defined herein, capitalized terms used in this Application Form shall have the same meanings as those defined in the prospectus issued by Xiangyu Dredging Holdings Limited dated Wednesday, June 8, 2011 (the "Prospectus") together with any supplement thereto (if any). 附註:除本中請義格男有界至外、本中請表格所用的前義與翔字疏液控股有限公司於2011年6月8日(星期三)刊發的招股章程([招股章程])及其任何補充文件(如有)中已界定的前彙具有相同議義。

Staple your payment here 請將股款 緊釘在此

· 本中請表格所用的詞彙與翔宇施波控股有限公司於2011年6月8日(星期三)刊發的招股章程((招股章程))及其任何補充文件(如有)中已界定的詞彙具有相同涵義。
Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly dischiam any limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, to a state of the Application Form, to the Application Form, to the Prospectus and the total contents of the Application Form, to the Application Form, to the Application Form, to the Prospectus and the total contents specified in the paragraph headed "Documents Delivered to the Registrar of Companies in Hong Kong the Prospectus and the total contents specified in the paragraph headed "Documents Delivered to the Registrar of Companies in Hong Kong to the Application Form, to the Begistrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

**A private Application Form to the Prospectus constitutes and fet to seed of the Securities and Fortunes of the Application Form and the Prospectus constitutes and fet to seed or the Securities and Fortunes of the Application Form and the Prospectus constitutes and fet to sell or the Securities Application Form and the Prospectus constitutes and fet to sell or the Securities Application Form and the Prospectus are not tor distribution, directly or indirectly, in or into the United States, nor into application and fet of Shares for sale in the United States. The Hong Kong Offer Shares will be made in the United States. The Hong Kong Offer Shares will be made in the United States.

**Paragraphy of the Prospectus and a responsible from the registrati



XIANGYU DREDGING HOLDINGS LIMITED

翔宇疏浚控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering Number of Hong Kong Offer Shares Number of International Offer Shares **Maximum Offer Price**

200,000,000 Shares (subject to the Over-allotment Option)
20,000,000 Shares (subject to adjustment)
180,000,000 Shares (subject to adjustment and the Over-allotment Option)
HK\$4.07 per Offer Share, plus brokerage fee of 1%,
SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005%
(payable in full on application in Hong Kong dollars and subject to refund)
HK\$0.10 per Share

Nominal value Stock code

全球發售

全球發售的發售股份數目 香港發售股份數目 國際發售股份數目 最高發售價

200,000,000股股份(視乎超額配股權行使與否而定) 20,000,000股股份(可予調整) 180,000,000股股份(可予調整及視乎超額配股權行使與否而定) 每股發售股份4.07港元,另加1%經紀佣金、0.003%證監會交易徵費

及 0.005% 聯交所交易費 (須於申請時以港元繳足,多繳款項可予退還) 面值代號 每股股份0.10港元 871

Application Form 申請表格

Applications will be accepted until 12:00 noon on Monday, June 13, 2011.
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly.

截止接受申請時間為2011年6月13日(星期一)中午十二時正。 1.放文中明時間過2011年0月13日(宝州 / 下干 1 一條 閣下務請細閱本申請表格所附載的條件及指示。 本申請表格所有適用部分必須清楚填妥,方為有效。 請清楚填寫表格。

Xiangyu Dredging Holdings Limited (the "Company") CCB International Capital Limited Guotai Junan Securities (Hong Kong) Limited Hong Kong Underwriters

apply for the number of Hong Kong Offer Shares set outsideow; on the terms and subject to the Congruing of the Prospectus and this Application Form, and subject to the Momorandum of Association, and the Article of Association of the Congruing; enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HKSP 07 per Offer Share (payable in full on application in Hong Kong Offer enduring the Frower of the Share (payable in full on application in Hong Kong Offer enduring the Frower of Hong Kong Offer Shares applied for, or any lesser number allocated to me/us on this application in Hong Kong Offer Shares applied for, or any lesser number allocated to me/us on this application in Hong Kong Offer Shares applied for, or any lesser number allocated to me/us on this application in the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us on this application in the Hong Kong Offer Shares for the HKSP 07 to the HK eIPO White Form Service Provider via the KK eIPO White Form Service Provider via the HK eIPO White Form Service Provider via the HK eIPO White Form Service Provider via the HK eIPO White Form Service

nditions and application procedures set out in this Application Form and in the Prospectus and **agree** to be bound by them; and on made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:		<i>I</i>	<i>/</i>
	D	M	Υ
		8	左

It is important that you read the terms, conditions and application procedures overleaf.

It is important that you read the terms, conditions and application procedures overleaf.

You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.

You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

Note that the process of the process

翔宇疏浚控股有限公司([貴公司]) 建銀國際金融有限公司 國泰君安證券(香港)有限公司 香港包銷商

For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交						
Broker No. 經紀號碼						
Broker's Chop 經紀印章						

型 [0,000,000] 首他被自成仍 [印度旅客化公開放音机少用於2 星付款時未能兑現。 關下如作出屋假聲明,可能會被檢控。 必須填妥本申請表格內各欄,否則有關申請將不獲受理。

CLEARING AND SETTLEMENT SYST	TEM ("CCASS") FOR CREDIT TO YOUR 有限公司(「香港結算代理人」)的名義	R CCASS INVESTOR PARTICIPANT ST 養發行將獲配發的香港發售股份 ,並直:	THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES COCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S 接存入中央結算及交收系統〔「中央結算系統」),以配存於 閣系統設立的股份户口內,請使用本申請表格	S STOCK ACCOUNT MAINTAINED IN CCASS
Number of Hong Kong Offer Shares applied provided otherwise, not to exceed 10,000,000 Offer Shares, being 50% of the Hong Kong initially made available for subscription bunder the Hong Kong Public Offering) 申請認順善主發音 服份數員 (除非另有規定,目不得超過10,000,000股香港發售股份,即相發售初步可供公眾人士認購的香港發售股份。	0 Hong Kong Offer Shares y the public · 否則申請數 根據香港公開		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 股款總額	t HK\$	港元	Name of bank on which cheque/banker's cashier order is drawn*支票/銀行本票之付款銀行名稱*	
* 支票或銀行本票須以「只准入抬頭 To be completed in BLOCK letters in	頭人賬户」方式劃線開出,並須註 English, except as stated otherw	明抬頭人為「建行(代理人) 有限ぐ vise. Please write clearly in ink. 。	Joint applicants should give the address of the first-na	
除另有訂明外,請以英文正楷填寫。記	請用墨水筆或原子筆清晰填寫。聯	聯名申請人只須填寫排名首位的	申請人地址。	
Your name in English 英文姓名/名稱	Family name or compa	any name 姓氏或公司。	名稱 Forename(s) 名字	
Your name in Chinese 中文姓名/名稱	Family name or compa	any name 姓氏或公司。	名稱 Forename(s) 名字	
Your occupation in English 職業(以英文填寫)			Your Hong Kong Identity Card No. Passport No. / Hong Kong Business Registration No. (Please delete as appropriate) 順下的香港身份總統員,後屬魏斯, 香港商業整定證號碼, 領網除不退用者)	
Names of all other joint applicants in English (if any) 所有其他聯名申請人 之英文姓名/名稱(如有)	(1) (2) (3)	A	of all other joint applicants (Please delete as appropriate)* 所有其他聯名申請人的香港身份證號碼	(1) (2)
乙央又姓名/名稱(如有) Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will	(3)			(3)
(Uniy an address in Hong Kong Will be accepted) 申請人地址(以英文填寫) (聯名申請人只須申報名列首位者之 地址及電話號碼)(僅接納香港地址)			Tel. No. 電話號碼	
(1) For a CCASS Investor Participant, paragraph 2 under the section "Ho provide that number. If you do not they are individuals; their Hong Kc number (if you are an individual) of accomplishment of such puts on the sec	only a Hong Kong Identity Card numb w to make your application" overleat), I hold a Hong Kong Identity Card, plea- ing Identity Card numbers or, where a r Hong Kong Business Registration nu	er (if you are an individual) or Hong If you are applying through a design se provide your passport number. Fo poropriate, passport numbers, or (if t umber (if you are a body corporate) w	Kong Business Registration number (if you are a body corporat nated CCASS Participant (other than a CCASS Investor Participant or a body corporate, please provide your Hong Kong Business Re he yare bodies corporate) their Hong Kong Business Registration (if the used for checking the validity of this Application Form and so the Business Registration (if the used for checking the validity of this Application Form and so the Business Registration (if the used for checking the validity of this Application Form and so the Business Registration (if the provided for	
学。		18 25 [JJ BB] 182 Jan 100 mg (24 1 180 183 7C)	(如 图 下屬法人團體)方可幾得受埋(請參問背貝) 图 下如何提出甲 請填寫隨假裝碼。如屬法人團體,請填寫香港商業登記證號碼。可 可或香港商業登記證號碼(如 閣下屬法人團體)將用以核實本申請 the Hong Kong Identity Card number/passport number of the trypose. Your banker may require verification of your Hong Ko toport number may lead to delay in encashment of or may invali "鐵碼"其部分字符可能列印於 閣下的趨數支票,或使期 國、護爾號碼,可能會專致延誤兌現 閣下的趨數支票,或使期 國、護服號碼,可能會專致延誤兌現 閣下的趨數支票,或使期	目前 一節第2段)。如 閣下透過指定中央結算系統參 所有縣名申請人(如屬個人)必須填寫音場身份證號商 表格是否有效,而有關資料可能會轉交第三方進行核 e first-named applicant, provided by you may be ng Identity Card number/passport number before idate your refund cheque. 與非亦辨與文章二方以安排退款。 閣下的銀行可能會 料亦辨與文章二方以安排退款。 閣下的銀行可能會
For nominees: Please provide a vou are a nominee and vou do n	n account number or identified to the complete this section, this	fication code for each bene	屬 護照號碼,可能會導致延誤兑現 閣下的趨款支票,或使趨款 eficial owner (or in the case of joint beneficial o d as being made for your benefit. 的 户口 號 碼 或 身 份 識 別 編 碼 。 如 閣 下 為 代 名	owners, for each beneficial owner). If
a m to 1:00 n m on Friday June	17 2011 or such other date as notified by the	the Company in the newspapers as the dat	n person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre to of dispatch/collection of Share certificate(s)/e-Auto Refund payment ins fund cheque(s) (where relevant). 诗正:或本公司在粮草上公佈發送/領取股票/電子自動退款指示,	structions/refund cheque(s) please but a "/" in the box on
	建	文示 (知刊的)	▼J就·有關領域級級及票的時间及地點評语(如相關),而參阅可 DETAILS FOR CCASS 中央結算系統參	PARTICIPANT
			THIS BOX MUST BE DULY COMPLETED 此空格必須填寫妥當	
ADDR	RESS LABEL 地址標貼		Participant I.D. of the designated CCASS Participant or 指定中央結算系統參與者或中央結算系統投資者戶口持	CCASS Investor Participant 持有人的參與者編號
Please repeat your name(s) 請用正楷墳	and address as set out abov 真寫上表所示姓名/名稱及地		For designated CCASS Participant or Corporate CCAS company chop bearing its company name.	
Name(s) 姓名/名稱			指定中央結算系統參與者或公司中央結算系統投資者戶	□ 持有人請加蓋具有公司名稱乙公司印鑑
Address 地址				
			(See paragraph 2 under the section "How to make your : (請參閱背頁「閣下如何提出申請」一節第2段)	application" overleaf)
			For Bank use 此欄供銀行填寫	

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS



XIANGYU DREDGING HOLDINGS LIMITED

翔宇疏浚控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

Unlaws otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus

- Who can apply
 1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong
- 1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
 2. If you are a firm, the application must be in the names of the individual members, not in the name of the firm.

 If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.

 4. As a considered of the company of the stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.

 5. The company of the substitution of the company of the substitution of the company of the substitution of the company of the company or any of its substitution of the chief executive, a director or a supervisor of the Company or any of the substitution of the company or any of the above;

 6. The connected person of the Company or any of the above;

 7. The connected person of the Company or any of the substitution of the substitutional investors;

 8. The connected person of the Company or any of its substitution of the substitutional investors;

 9. The connected person of the Company or any of its substitutional supervision of the Company or any of the above;

 9. The connected person of the Company or any of its substitution of the substitutional investors;

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5. The other international Officing or otherwise participate in the International Officing.

5. The other international Officing or otherwise participate in the International Officing.

5. The other international Officing or otherwise participate in the International Officing or otherwise participate in the International Officing or Officing

any Offer Shares and will not indicate an interest for or take up any Offer Shares under the international orienting, and such application is fable to be rejected. If the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

Supplemental information
I any supplement to the Prospectus is issued, applicately who have already submitted an application may or may not (dispanding on the information I any supplement to the Prospectus is issued, applicately any individual or application of any place and the prospectus is applicated in the same of the same and the same and

- represent, warrant and undertake that (a) you are not, and none of the person(s) for whose benefit you are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares, (b) you are not, and none of the person(s) for whose benefit you are applying is restricted by any application some the LS. Securities Act); (c) you and any of the person(s) for whose benefit you are applying will acquire the Hong Kong Offer Shares in an offstore transaction (within the meaning of Regulation S under the U.S. Securities Act); (c) you and any of the person(s) for whose benefit you are applying will acquire the Hong Kong Offer Shares in an offstore transaction (within the meaning of Regulation S under the U.S. Securities Act); and (d) the allottenit made would not require the Compacy to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong.
 confirm that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application, and will not rely on any other information or representation concerning the Company save as set out in any supplement to the Prospectus and will not relieve the Company, the Sole Sponsor, the Sole Global Coordinator, the Lead Bookrunner, the Co-bookrunner, the Joint Lead Managers, the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations:

- agree (without prejudice) can yet other ights which you may have) that once this application has been accepted, you may not rescribed to an innocent misrepresentation or other than as provided in the Prospectus (if the application is made for your own benefity warrant that this application is the only application which will be or has been made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form service (www.hkeipo.bd.) (if the application is made to your abendiff was period in the WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to CASS or to White Form service (www.hkeipo.bd.) (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application. If the present is application is the control of the present in the present in the present is application in the present in the present in the present in the present of the present
- that other person's agent; agree that once your plication is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;

- undertake and confirm that you (if the application is made for your bereift) or this person(s) (if whose benefit, you have made the application have not applied for, taken up or indicated an interest in, or jne-leved or been placed or allocated including conditionally and/or provisionally) and will not apply for or take up or indicated any interest in any international Offer Shares in the international Offering; warrant the truth and accuracy or the information contained in this application; undertake and agree to accept the Hong Kong Offer Shares angles I tor, or any party and the provisionally and accuracy or the information contained in this application; undertake and agree to accept the Hong Kong Offer Shares and located to you and (subject to the larner and contained in the Prospectus) the Company and/or the Company's agents to deposit any stare certificate(a) into CuASS and/or to send any retund cheque (where applicatelle) to you or (in case pt print applicants) the first-hamed applicant in this Application Form at or the Prospectus) the Company and/or the Company's agents to deposit any stare certificate(a) into CuASS and/or to send any retund cheque (where applicate) to your or (in case pt print applicants) the first-hamed applicant in this Application Form at your own risk (except if you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated in your Application Form that your warrish and the prospectus of the propertion of the properties of the proper

agrees with the Company and each shareholder of the Company that the Shares in the Company are freely transferable by the holder thereof; authorize the Company to enter into a contract on your behalf with each Director or officer of the Company whereby such Directors and officers undertake to observe and comply with their obligations to Shareholders as stpuilated in the Articles of Association; agree that the Company, the Sole Sponsor, the Sole Sidbal Coordinator, the Lead Bookrunner, the Co-bookrunner, but John Lead Managers, the Hong Kong Underwitters and any of heir respective directors, entires, employees, partners, agents or advisors, and any supplement to the Prospectus (and only then to the extent such liability is held to exist by a count with competent jurisdiction); and any supplement to the Prospectus (and only then to the extent such liability is held to exist by a count with competent jurisdiction); and agree to disclose to the Company, the Hong Kong Share Registrar, the receiving bankers, the Sole Sponsor, the Spo

You must complete this application in English, timess curerwise stated, and you will case on join application and application in writing (and not by way of personal chop), otherwise the application is liable to be rejected. Power of attorney and the property of the property of attorney and the property of the property of attorney to a strong the property of the pr

ALLOTMENT OF HONG KONG OFFER SHARES

ngs will be taken on applications for the Hong Kong Offer Shares and no allotment of any such Shares will be made until after the closing of the

application lists.

The Company expects to release and announce the final Offer Price, the level of applications and the basis of allotment of the Hong Kong Offer Shares on or about Friday, June 17, 2011 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (www.tanguv.com.ht) and on the Stock Exchange's website (www.th.exenws.ht).

Results of allocations of the Hong Kong Public Offering, and the Hong Kong Identify cardipassport/Hong Kong business registration numbers of successful applicants (where appropriate) applied under Wartife or VELLOW Application Form or by giving electronic application instructions to HKSGC via CCASS or to the HK GPO White Form Service Provider via the the RePO White Form service (www.thetgo.ht) will be made available in the manner described in the section headed "How to apply for Hong Kong Offer Shares—Evulcation of Fidely. June 17, 2011.

IF YOUR APPLICATION FOR HONG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)
No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.
If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into
CASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this
Application Form on Friday. June 17, 2011 or, under certain configent situations, on any other date as shall be determined by HKSCC or HKSCC

us.
If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASSS Participant.

For Hong Kong Offer Shares credited to the stock account of your designated CASS Participant);
For Hong Kong Offer Shares credited to the stock account of your designated CASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant:
The Company expects to make available the results of the Hong Kong Public Offering, including the results of CCASS Investor Participants' applications, in the manner described in the section headed "How to Apply for Hong Kong Offer Shares - Publication of Results" in the Prospectus on Friday, June 17, 2011. You should check the results published by the Company and report any discrepancies to HKSCC before 5:00 p.m. Friday, June 17, 2011 or such other date as shall be determined by HKSCC or HKSCC Nominese. Immediately lowing the credit of the Hong Kong Offer Shares to your CCASS investor Participant stock account, you can check your new account balance via the CCASS Phone System or CCASS Investor Investor Participants' in effect from time to time).

Participant stock account.

Share(s) credited to the stock account of your designated CCASS Participant or your CCASS Investor Participant stock account will only become valid shares which is expected to be around 8:00 a.m. on Monday, June 20, 2011 provided that: (i) the Hong Kong Public Offering has become unconditional in all respects; and (ii) neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES
You will not be allocated Hong Kong Offer Shares for any of the following reasons:

If your application is revoked or withdrawn:

By completing and submitting an Application Form, you agree that your application cannot be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), except by means of one of the procedures referred to in the Prospectus.

application lists (excluding for this purpose any day which is not a business usy), which is purpose any day which is not a business day), if purpose any day which is not a business day), if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus under what section which excludes or limits the responsibility of that person for the Prospectus. If you replication has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

At the discretion of the Company, the Global Coordinator or the designated HK eIPO White Form Service Provider, your application is representations. The Sole Global Coordinator or the HK eIPO White Form Service Provider, where applicable, or their respective agents and nominees have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC Nominees") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS

- If your application is rejected:
 Your application may be rejected if:
 your application is a multiple or a suspected multiple application;
 this Application Form is not completed correctly;
 your application Form is not completed correctly;
 your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured
- United September 2007 per payment is not made correctly or you pay by cheque or banker's cashier order and the creque or united as a made correctly or you pay by cheque or banker's cashier order and the creque or united as a interest in, or have been or will be placed or allotted (including conditionally and/or provisionally) international Offer Shares in the International Offering.

 The Company and the Sole Global Coordinator believe that the accorptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application. n is rocated; application for Hong Kong Offer Shares is not in one of the numbers set out in the table in the Application Form; u apply for more than 50% of the Hong Kong Offer Shares initially being offered in the public for subscription under the Hong Kong illo Offering; or
- your application on rough conditions of the Hong Kong Offer Shares initially being oriened in the public of the Problem of the Story of the Hong Kong Offer Shares initially being oriened in the public offering, or Public Offer

If your allotment of Hong Kong Offer Shares is void:

Your allotment of Hong Kong Offer Shares is void:

Your allotment of Hong Kong Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:

within three weeks from the closing of the application lists; or

within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

• within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
If you make application under the Hong Kong Public Offering as well as the International Offering:
By filling in any of the Application Forms or giving electronic application instructions to HIXSCC or the HK eIPO White Form Service Provider, you agree not to apply for International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.

REFUND OF YOUR MONEY

REFUND OF YOUR MONEY

If you do not receive any hone Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the offer of the control of the co

refund cheque. Inaccurate completion of your Hong Kong Identity Card number passport number may need to seek your control refund cheque.
If you have applied for 1,000,000 Hong Kong Offer Shares or above and have indicated on your Application Form that you wish to collect your refund cheque in person, you may collect if from:

Tricor Investor Services Limited
26th Floor, Tesbury Centrele
28 Queen's Road East
Wanchai
Hong Kong
from 9:00 a.m. to 1:00 p.m. on Friday, June 17, 2011 or any other date notified by the Company in the newspaper as the place and date of collection/ dispatch of e-Auto Refund payment instruction/refund cheque(s).

dispatch of e-Auto Refund payment instruction/refund cheque(s).

If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) for collection of your refund cheque. If you are a corporate applicant which opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from such or postation stamped with your corporation's chop. Such authorized representatives must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services

if you do not collect your refund cheque(s) (where applicable) in person within the time specified for its collection, it will be dispatched promptly to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or above but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) personally, your refund cheque(s) (where applicable) will be sent to the address on your Application Form or around Friday, June 17, 2011, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

INAL DATA

all Information Collection Statement
all Information Collection Statement
ain provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on
member 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and
so of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the
Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the
services of the Hong Kong Share Registrar via effect transfers or chemise render their services. It may also prevent or delay registration reflect transfer of the Hong Kong Share Registrar to effect transfers or chemise render their services. It may also pleaved to delay registration reflect transfer of the Hong Kong
Offer Shares which you have successfully applied for and/or the dispatch of Share certificaties), and/or refund cheque(s) to which you are entitled.

It is important that the applicants and holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes

- bersonal data supplied.

 Sersonal data supplied.

 Sersonal data of the applicants and the holders of securities may be used, held antior stored (by whatever means) for the following purposes: processing of your application and refund cheque (where applicable), and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and american results of applications of the Hong Kong Offer Shares; readiling compliance with all applicable leaves and regulations if Hong Kong and elsewhelia.

 For a supplied to the Hong Kong Offer Shares; readiling compliance with all applicable leaves and regulations if Hong Kong and elsewhelia.

 For a supplied to the Hong Kong Offer Shares; readiling on the Hong Kong Offer Shares;

- regusering new issues or transiers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees; maintaining or updating the registers of holders of securities of the Company; conducting or assisting to conduct signature verifications, any other verification or exchange of information; establishing benefit entitlements of holders of securities of the Company, such as dividinds, rights issues and bonus issues, etc; distributing communications from the Company and its subsidiants; compling statistical information and shareholder profiles, compling statistical information in discharged in the company and shareholder profiles, compling statistical information in the claims on entitlements, and any other incidental or associated purposes relating to the above analor to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.
- Transfer of personal data
 Personal data held by the Company and list Hong Kong Share Registrar relating to the applicants and holders of securities will be kept confidential
 but the Company and its Hong Kong Share Registrar, to the extent necessary for achieving the above bu podes or any of them, may make such
 inquiries as they consider necessary to comfirm the acquisity of the personal data and in particular, they risay disclose, obtain or transfer (whether
 within or outside Hong Kong) the _esteronal data of the applicants and the holders of securities to, from or with any and all of the following persons

 - or custion from song the personal was of the spoiceans and the holders of securities to, from or with any and all of the tollowing persons into Company or its appointed sensities such as financial advisors and neceiving bankers.

 HKSCC and HKSCs Nomines, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Keray Offer Salares to be dospeted into CCASI and agents, contractors of third-rany sensice providers who offer administrative, telecommunications, computer, payment or other services to the Company and additist brong keing share Replains in connection with the operation of their respective businesses; any boker whose company clop or other identification number has been placed on this Application Form; the last Company, the Section of any other sensitive, is could not or governmental books; and accountains of stockbrokers, etc.
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and any other persons or lingitutions with mich holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockhokers, etc.

 Access and correction of personal data

 The Ordinance provides the applicants and holders of securities with rights to ascertain whether the Company and/or its Hong Kong Share Registra hold their personal data. In accountable, the accountable of the Ordinance, the Company and its Hong Kong Share Registra have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for-information regarding policies and practices or the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) its Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

 In the Application Form or by giving electronic application instructions to HKSCC or the HK eIPO White Form Service Provider, you out of the above.

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Shares that may be applied for and payments" below. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the maximum effer price of HK\$4.07 per share, plus brokerage fee of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.
- You, as the applicant(s), must complete this Application Form as indicated below and sign on the first page of this Application Form

Tod, as the application, must complete his Application form as indicated below and sign of the list page of this Application Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

the designated CCASS Participant must endorse this Application Form with its company chop (beafing its company).

- and insert its participant I.D. in the appropriate box in this Application Form.
- and trisert its participant I.D. in the appropriate own into Application Forni.

 are applying as an individual CCASS Investor Participant:

 this Application Form must contain the CCASS Investor Participant's full name and Hong Kong Identity Card nur
 your participant I.D. must be inserted in the appropriate box in this Application Form.
- If you are applying as a joint individual CCASS Investor Participant:
- this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participation

- If you are applying as a corporate CCASS Investor Participant:

 this Application Form must contain the CCASS Investor Participant's company name and its Hong Kong Business
- Registration number; and your participant I.D. and your company chop (bearing your company's name) must be inserted in the approp Application Form. Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of its participant I.D. or other similar matters

may render this application invalid.

Staple your payment to the form. You must pay for the Shares applied for by cheque or by banker's cashier order

Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;

- be in Hong Kong dollars; not be post-dated; be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong; be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong; show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must be the same as the name on your Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant; be made payable to "CCB Nominees Limited Xiangyu Dredging Public Offer"; and he massed "Account Pavee Only".

- be made payable to "CCB Nominees Limited Xlangyu Dredging Public Offer"; and be crossed "Account Payee Only".

 Je pay by banker's cashier order, the banker's cashier order must:

 be in Hong Kong dollars;

 be issued by licensed banks in Hong Kong and have your name certified at the back of the banker's cashiers order by a person authorized by the bank on which it is drawn. The name on the back of the banker's cashiers order and the name on this Application Form must be the same if it is a joint application, the name at the back of the banker's cashiers order must be the same as the name of the first-named applicant; not be post-dated, be made payable to "Cost at the same as the name of the first-named applicant; not be post-dated,"
- be made payable to "CCB Nomir be crossed "Account Payee Only" nees Limited — Xiangyu Dredging Public Offer"; and

Your application is liable to be rejected if your cheque or cashier order does not meet all these requirements or is dishonored on its

ny of the following branches of China Construction Bank (Asia) Corporation Limit

	District	Branch	Address
	Hong Kong Island	Central Branch	6 Des Voeux Road Central, Central
		Causeway Bay Plaza Branch	G/F, Causeway Bay Plaza 1, Causeway Bay
		North Point Branch	382 King's Road, North Point
	Kowloon	Mei Foo Branch	Shop N46, G/F, Mei Foo Sun Chuen, Stage 6
		Kowloon Bay Amoy Gardens Branch	Shop 181, G/F Phase IIA, Amoy Gardens
•		Tai Kok Tsui Olympian City Branch	Shop 109, 1/F, Olympian City 2
	New Territories	Tsuen Wan Branch	282 Sha Tsui Road, Tsuen Wan
		Shatin Plaza Branch	Shop 5, Level 1, Shatin Plaza, Shatin

or any of the following	of the following branches of Standard Chartered Bank (Hong Kong) Limited:					
District	Branch	Address				
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central				
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon.				
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok				
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui				
New Territories	Tai Po Branch Yuen Long Fung Nin Road Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po Shop B at G/F and 1/F, Man Cheong Building,				

This Application Form can be lodged at these times:

Friday, June 10, 2011 Saturday, June 11, 2011 Monday, June 13, 2011

- The latest time for lodging your application is 12:00 noon on Monday, June 13, 2011 or, if the application lists are not open on that day, then by 12:00 noon on the next business day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is: The latest time for looging, and day, then by 12:00 noon on the next business out, a 12:00 noon on that day, subject only to weather condition a tropical cyclone warning signal 8 or above, or a significant warning and a 10 or 10

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, June 13, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next **business day** which does not have either of those warnings in force at any time between 9:00

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Monday, June 13, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any share certificate(s) and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong		No. of Hong Kong		No. of Hong Kong		No. of Hong Kong	
Offer Shares	Amount payable	Offer Shares	Amount payable	Offer Shares	Amount payable	Offer Shares	Amount payable
applied for	on application	applied for	on application	applied for	on application	applied for	on application
	HK\$		HK\$		HK\$		HK\$
1,000	4,111.02	50,000	205,551.29	450,000	1,849,961.53	4,000,000	16,444,102.40
2,000	8,222.05	55,000	226,106.41	500,000	2,055,512.80	4,500,000	18,499,615.20
3,000	12,333.08	60,000	246,661.54	550,000	2,261,064.09	5,000,000	20,555,128.00
4,000	16,444.10	65,000	267,216.67	600,000	2,466,615.36	5,500,000	22,610,640.80
5,000	20,555.13	70,000	287,771.80	650,000	2,672,166.65	6,000,000	24,666,153.60
6,000	24,666.15	75,000	308,326.92	700,000	2,877,717.92	6,500,000	26,721,666.40
7,000	28,777.17	80,000	328,882.05	750,000	3,083,269.21	7,000,000	28,777,179.20
8,000	32,888.21	85,000	349,437.18	800,000	3,288,820.48	7,500,000	30,832,692.00
9,000	36,999.23	90,000	369,992.31	850,000	3,494,371.77	8,000,000	32,888,204.80
10,000	41,110.26	95,000	390,547.43	900,000	3,699,923.04	8,500,000	34,943,717.60
15,000	61,665.38	100,000	411,102.56	950,000	3,905,474.33	9,000,000	36,999,230.40
20,000	82,220.51	150,000	616,653.85	1,000,000	4,111,025.60	9,500,000	39,054,743.20
25,000	102,775.64	200,000	822,205.12	1,500,000	6,166,538.40	10,000,000*	41,110,256.00
30,000	123,330.77	250,000	1,027,756.41	2,000,000	8,222,051.20		
35,000	143,885.89	300,000	1,233,307.68	2,500,000	10,277,564.00	 Maximum number of 	Hong Kong Offer Shares
40,000	164,441.02	350,000	1,438,858.97	3,000,000	12,333,076.80	you may apply for.	0 0
45,000	184,996.15	400,000	1,644,410.24	3,500,000	14,388,589.60	,	



XIANGYU DREDGING HOLDINGS LIMITED 翔宇疏浚控股有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件 除另有訂明外,招股章程已定義的詞彙在此等申請條件中具有相同涵義。

- - 分:
 本公司股份現時的實益擁有人;
 本公司或其任何附屬公司的主要行政人員、董事或監事;
 上途任何人士的聯繫人(定義見上市規則)。或於緊隨全球發售完成後將成為本公司或其任何附屬公司的關連人士(定義見上市規則)。或於緊隨全球發售完成後將成為本公司或其任何附屬公司關連人士的人士;(定義見是市規則)。或於緊隨全球發售完成後將成為本公司或其任何附屬公司關連人士的人士。(定義見美國證券法S規例)境內且 閣下(a)既非美國證券法S規例第92條等(h)(3)段形述人士(的本事美國證券法S規例)境內且 閣下(a)既非美國證券法S規例第92條等(h)(3)段形述人士(b)本非美國證券法等第444條所指的合資格機構質家;
 並無擁有香港地址的人士。成
 已根據國際發售獲分配或申請認購或表示有意申請認購國際發售股份或參與國際發售的人士。
 申請人不得多於四名。代名人

- 中面,业代表级名人工,每名有關人工问息各中商液的损除点。 阁下师今公司、剩水採馬人、燕水至縣 滿人、悉頭條管理人、關賬傳管理人、關賬傳管理人和香港包銷商菜品。會應要求就下文「個人資料」一節所就任何目的, 很有關該名人士、每名有關人士的資料。 提克數屬重複的中前概不受理。除上文之段所越情況外,如 阁下成 阁下越同 阁下的聯名申請人作出以 1的一般,不要人或 阁下即有中部包括由香港地中央結算系統向香港結算(備 阁下為中央結算系統投资者戶口持 有人或透過中央結算系統結資或託管商參與者提出申請,或透過續上自表服務(www.hkejpo.hk) 前到上自 表服務供應商發出電子認購指示提出超過一次中語(不論個人或與他人聯名)(根據上文之权由代名人經 交的申請除外); (不論個人或與他人聯名)同時使用一份自色申請表格及一份黃色申請表格或一份自色或黃色申請表格 及透過中央結算系統向香港結算或透過網上自表服務(www.hkejpo.hk)向前里上自表服務(機) 是透過中央結算系統向香港結算或透過網上自表服務(www.hkejpo.hk)向前上自表服務(機)動發出電子認購指示提出申請; (不論個人或與他人聯名)用一份白色或黃色申請表格或形質(www.hkejpo.hk)向前上白表服務(機)動發出電子認購指示提出申請; (不論個人或與他人聯名)用一份白色或黃色申請表格或透過中央結算系統向香港結算年(例 阁下為中央 結算系統投資者戶口持有人或透過中央結算系統結算或託管商參與者作出电戲,或透過與白妻服務 (www.hkejpo.hk)向前上白表服務供應商發出電子認購指示時認傳起 10,000,000股香港發售股份 是申請或發射或表示有意或已提成將發升配或配管(包括有條件及/或暫時生)國際發生的任何國際發 股份。 以图下為屬者為提出自居在系述中央整質(作別人)有限公司組織署名總應据示而認明的任何國際發 股份。

ビ中部以後の以及の中心の一点の一点の一点の 股份。 関下為受益人提出(包括由香港中央結算(代理人)有限公司根據電子認購指示而提出的任何申請)超過 時,則 関下的所有申請亦將被視作重複申請而不獲受理。

- 全球時期八、栗頭販売官埋入、顧問以及參與全球發車的任何其他人土均毋預對放等其他資料或陳越承擔 任何責任: 同意(在不影響 開下可能擁有的任何其他權利的情況下)此申請一經接納,便不可因無意作出的失實陳 速而或招股章程所規定者以外的原因而將其撤銷; 備申前以 閣下為受益人提出(保體此申請為以 閣下為受益人以白色或黃色申請表格或透過中央結算 統約香港結算或透過網上白表服務(<u>www.hkeipo.hk</u>)向指定網上白表服務供應商發出電子認購指示或 已提出的唯一申請;
- 已提出的唯一申請; (備申請由代理人代表 関下提出)保體 関下已有效且不可撤回地賦予 関下的代理人一切必需權利及 授權以提出此申請; (倘 関下為其他人士的代理人)保體已向其他人士合理查詢。此申請為以該名人士為受益人以白色或黃 色申請素稅或透過中央結算系統向香港結算或透過鋼上白表服務(www.hkeipo.hk)向指定鋼上白表服務 供應商發出電子網票指示提出的唯一申請,而 関下已獲正式授權,以該名人士代理人的身份簽署本申 請表格或费出電子網票指示。 財子的申請一經接納, 関下獲接納的申請將以本公司公佈的香港公開發售結果為依據;

發售價的整定 租期裝售價將於定價日由獨家全球協調人(為其本身及代表包銷商,經咨詢獨家保薦人後)與本公司(為其本身 及代表售股股東)協定。發售價辦不高於4.07港元且預期不低於3.19港元。香港發售股份申請人須在申請時敵 付最高發售價每股發售股份4.07港元,另加1%經紀開金。0.003%證監會交易微數及0.005%聯变所交易費, 金額會按需要接整至若干少較低。倘接會價數各廠定為低於4.07港元,則多數股款將予規變。預期定價日為 13日(星期一)或前後、推無論如何不經於2011年6月15日(星期三)。獨家全球協調人(代表包銷商)可在 本公司同意下,於香港公開發售遞交申請截止日期的上午或之前、施時期低根據全球發售提受發售的發售股份數目及、與稅股章程序列的指示任發售價範圍(即每股發售股份3.19港元至4.07港元)本公司辦 將於香港公開發售遊交申請截止日期的上午或之前,在衛華早報(英文)、香港經濟日報(中文)、本公司辦 海水區,在此情況下。本公司 將於香港公開發,對於更於期徵的便數數學於,對於一數學的學學,不公司 學學學,不公司,在公司,在衛華早報(英文)、香港經濟日報(中文)、本公司辦 全球協調人(為其本身及代表包銷商,經營詢獨家保薦人後)基於任何理由而未能協定發售價,則全球發售(包 接套港公開發作工务也对每條任於每條生內。

香港發售股份的配發 本公司於截止申請後,方會開始處理香港發售股份的申請及配發股份。 本公司質則於2011年6月17日(星期五)或前後於南華早報(英文)、香港經濟日報(中文)、本公司劉站 (www.xianqyu.com.hk)及聯交所網站(www.hkexnews.hk)發放及公佈最終發售價、香港發售股份的申請水平及配發 該施

基準。 香港公開發售的分配結果,以及使用**白色或黃色**申請表格或透過中央結算系統向香港結算或透過**網上白表**服務 (www.hkeipo.hk/)向網上白表服務供應商發出電子認購指示提出申請的成功申請人的香港身份證/護照/香港商業登 記證號碼(如適用),將於2011年6月17日(星期五)按招股章程「如何申請香港發售股份一公佈結果」一節所述方式公

行人。[6] 下的一大头头头头。3.以真有了口唇有人放伤了口发。 简广前走的十天站开水或多兴有的放伤了口。 图下通题指定的中央结算系统参奥者(中央结算系统投资者户口持有人除外)股份户口的香港發售股份而 图下何族世央结算系统参奥者在前所逐分配的香港發售股份數目。

6月20日(星期一)上午八時正前後成為有效的股份

導致 閣下不獲配發香港發售股份的情況

或須視手抽竅結果而定。 本公司、獨家全球協調人或指定網上白表服務供應商可酌情拒絕 閣下的申請: 本公司、獨家全球協調人或組上白表服務供應商(如適用)或彼等各自的代理人及代名人,可全權決定拒絕或接 納任何申請,或只接納某部分的申請而毋須就拒絕或接納任何申請提供任何理由。

閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發行將獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系 統」),以記存於 閣下的中央結算系統投資者户口持有人股份户口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份户口內,請使用本申請表格

- 閣下的申請不獲受理: 下情況可能導致 閣下的申請不獲受理: 閣下的申請屬或貶屬重複申請; 本申請表格並未正確填妥; 閣下未有以正確方式付款,或 閣下以支票或銀行本票付款而該支票或銀行本票在第一次提呈付款時未 維治用:
- 能兑現: 關下或 關下代為申請的受益人已根據國際發售申請或接納、或表示有意、或已經或將要獲得(包括有條件及/或臨時地)配售或配發國際發售股份; 本公司及獨家全球協調人相信接納。關下的申請會觸犯。關下填寫及/或簽署申請表格或。關下於本申 請表格上所示地址的所在司法管轄櫃區任何適用證券或其他法律,規則或法規; 關下並不是按申請表格列表內所被數目申請認辦香港發售股份;或 關下都悉之別變售申請認購超過功可供公眾說與的香港發售股份50%;或 任何香港包銷協議及/或國際包銷協議並無成為無條件或根據其條款終止。

倘 閣下的香港發售股份配發無效:

間。 倘 閣下在香港公司發售及國際發售中均有提出申請: 一經填寫任何申請表格,或向香港結算或鋼上白表服務供應商發出電子認購指示,即表示 閣下同意不會根據 國際發售申請認購國際發售股份。有關方面將採取合理措施以識別及拒絕接納已根據國際發售獲得國際發售 股份的投資者在香港公開發售中提出的申請,並識別及拒絕接納已根據香港公開發售取得香港發售股份的投 資者對國際發售所表示的與趣。

香港

灣行 皇后大道東28號 金縮歷中心26樓 如 關下為選擇親自領取的個人申請人,則 關下不得授權任何其他人士代為領取。 關下必須於領取退該支票時出 如 關下為選擇親自領取的個人申請人,則 關下不得授權任何其他人士代為領取。 關下為選擇親自領取的公司申請人, 則 關下必須為獲卓住總券登記有限公司接執的身份證明文件)。如 關下為選擇親自領取的公司申請人, 則 關下必須為獲卓住總券登記有限公司接執的身份證明文件。 如 關下未有於指定時間內親自領取 關下的退款支票(如適用),該支票將隨即以普通郵遞方式寄往本申請表格所 示地址,轉減風懷舊由 關下承擔。

如 閣下申請認購少於1,000,000股香港發售股份或如 閣下申請認購1,000,000股或以上香港發售股份,但並無在 閣下的申請表格上表明擬觀自領取退款支票(如適用),則超款支票(如適用)將於2011年6月17日(星期五)或前後以普種無態方式寄往 閣下申請表格上所示地址,海影風險橫由 閣下承擔。在適當情況下,本公司擬作出特別安排,以避免不當延遲退還申請款項。

個人資料 個人資料收集聲明 香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明旨在向香港發售股份的申請人及持有人說明本公司及其香港股份過戶登記處就個人資料及條例而制訂的政策及措施。

收集 閣下個人資料的原因 證券申請人或證券發記持有人在申請證券或將證券轉人其名下或轉讓予他人,或要求香港股份過戶登記處提 使服務時。須不時向本公司及其香港股份過戶登記處提供最新的正確個人資料。 未能提供所需資料可導致本公司或其香港股份過戶登記處提供是新的正確個人資料。 或提供服務,亦可能會閱顧或延誤登記或轉讓 關下成功申請的者將發售股份及/或發送 關下應得的股票 /或退款支票。 券申請人及持有人所提供的個人資料如有任何不正確之處,必須即時知會本公司及其香港股份過戶登記處。

閣下如何提出由請

- 與四班亞中語 按照下表計算 閣下擬申請認購的香港發售股份數目的應繳股款。 閣下申請股數最少必須為1,000股香港發 售股份。申請認購股數必須按照下文「可供申請認購股份數目及應繳款項」一表載列的其中→個股份數目提出。 申請認購任何其他數目的股份將不予考慮,而任何有關申請將概不受理。 阁下須繳付最高發售價每股股份 4.07港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表亦列出申請認購着干數計 的香港發售股份的應繳股款總額。
- 閣下(作為申請人)必須按照下列指示填妥本申請表格,並於本申請表格首頁簽署。只接納親筆簽名。
 - 倘 閣下透過指定中央結算系統參與者(中央結算系統投資者户口持有人除外)提出申請 指定中央結算系統參與者必須在本申請表格上加蓋具有其公司名稱的公司印鑑,並於本申請表格適當方
 - 格內填寫其參與者編號。

閣下以個人中央結算系統投資者户口持有人身份提出申請

- 本申請表格上必須載有中央結算系統投資者戶口持有人的全**名及香港身份遊**號碼; 必須於本申請表格適當空格內填寫 關下的參與者編號。

- 閣下以聯名個人中央結算系統投資者户口持有人身份提出申請: 本申請表格上必須載有所有聯名投資者戶口持有人的姓名及香港身份證據碼;及
- 必須於本申請表格確常空格內道寫 関下的象風者編號。
- 閣下以公司中央結算系統投資者户口持有人身份提出申請

- へい。 脱熱須緊釘於表格上。申請股份的股款必須以支票或銀行本票支付。 毎公由禁政須附有開墾間山的古画式組行さ画。 每份申請必須附有單獨開出的支票或銀行本票

倘 閣下以支票付款,則該支票必須:

- 不得為期票;

- 位申請人的姓名/名稱相同;
- 法明治班及在小海兩相門; 註明治頭人為「建行(代理人)有限公司—翔字疏浚公開發售」;及 期據計明只准人指頭人服戶」。 閣下以銀行本票付股,則銀行本票必須:

- 為港元銀行本票: 由香港持粹戰行發出並由發出本票銀行的授權人在銀行本票背面簽署證明 閣下姓名。銀行本票背面所 顯示姓名須與本申請表格所填寫的姓名相同。如屬聯名申請,銀行本票背面所示姓名必須與排名首位申
- 不得為期票;
- 註明抬頭人為「建**行(代理人)有限公司一翔宇疏浚公開發售**」;及
- 割線註明[只准入抬頭 / 帳戶]
- 倘支票或銀行本票不符合所有有關要求或在首次提呈付款時未能兑現,則 閣下申請將不獲受理。

中國建設銀行(亞洲)股份有限公司的下列任何分行:

地區	分行	地址
港島區	中環分行 銅鑼灣廣場分行 北角分行	中環德輔道中六號 銅鑼灣廣場一期地下 北角英皇道三八二號
九龍區	美孚分行 九龍灣淘大花園分行 大角咀奧海城分行	美孚新邨第六期地下N46號舗 淘大花園IIA期地下181號舖 奥海城二期一樓109號舖
新界區	荃灣分行 沙田廣場分行	荃灣沙咀道二八二號 沙田廣場L1層5號舖

(b) 或**渣打銀行(香港)有限公司**的下列任何分行:

मह कि	20 10	地址
港島區	德輔道分行	中環德輔道中4-4A號渣打銀行大廈
九龍區	觀塘開源道分行 旺角分行 尖沙咀分行	觀塘開源道63號福昌大廈地下 旺角彌敦道617-623號地下B舖,一樓及二樓 尖沙咀加連威老道10號地下
新界區	大埔分行 元朗豐年路分行	大埔廣福道23及25號 元朗青山公路段247號萬昌樓地下前舖B號及一樓全層

閣下可於下列時間遞交本申請表格:

- 遞交申請表格的截止時間為2011年6月13日(星期一)中午十二時正。倘該日並無開始登記認購申請

【黑色】暴雨客告信號。 倘在該目的下一個營業目上午九時正至中午十二時正內任何時間並無懸掛上述任何一項警告,則申請認購登 記將改為在該日的下一個營業目上午十一時四十五分至中午十二時正期間進行。

本公司保留將 閣下的一切或任何股款過戶的權利,然而,閣下的支票或銀行本票將不會於2011年6月13日 (星期一)中午十二時正前提呈付款。本公司將不發出付款收條。本公司將保留 閣下的申請股款(如屬退款,則 計至退款支票發送日期止)的應得利息。在 閣下的支票或銀行本票過戶前,本公司亦有權保留任何股票及/或 任何多收的申請認購款項或退款。

可供申請認購股份數目及應繳款項							
申請認購的香港		申請認購的香港		申請認購的香港		申請認購的香港	
發售股份數目	申請時應繳款項	發售股份數目	申請時應繳款項	發售股份數目	申請時應繳款項	發售股份數目	申請時應繳款項
	港元		港元		港元		港元
1,000	4,111.02	50,000	205,551.29	450,000	1,849,961.53	4,000,000	16,444,102.40
2,000	8,222.05	55,000	226,106.41	500,000	2,055,512.80	4,500,000	18,499,615.20
3,000	12,333.08	60,000	246,661.54	550,000	2,261,064.09	5,000,000	20,555,128.00
4,000	16,444.10	65,000	267,216.67	600,000	2,466,615.36	5,500,000	22,610,640.80
5,000	20,555.13	70,000	287,771.80	650,000	2,672,166.65	6,000,000	24,666,153.60
6,000	24,666.15	75,000	308,326.92	700,000	2,877,717.92	6,500,000	26,721,666.40
7,000	28,777.17	80,000	328,882.05	750,000	3,083,269.21	7,000,000	28,777,179.20
8,000	32,888.21	85,000	349,437.18	800,000	3,288,820.48	7,500,000	30,832,692.00
9,000	36,999.23	90,000	369,992.31	850,000	3,494,371.77	8,000,000	32,888,204.80
10,000	41,110.26	95,000	390,547.43	900,000	3,699,923.04	8,500,000	34,943,717.60
15,000	61,665.38	100,000	411,102.56	950,000	3,905,474.33	9,000,000	36,999,230.40
20,000	82,220.51	150,000	616,653.85	1,000,000	4,111,025.60	9,500,000	39,054,743.20
25,000	102,775.64	200,000	822,205.12	1,500,000	6,166,538.40	10,000,000*	41,110,256.00
30,000	123,330.77	250,000	1,027,756.41	2,000,000	8,222,051.20		
35,000	143,885.89	300,000	1,233,307.68	2,500,000	10,277,564.00	 閣下可申請認購的看 	港發售股份最高數目。
40,000	164,441.02	350,000	1,438,858.97	3,000,000	12,333,076.80		
45,000	184,996.15	400,000	1,644,410.24	3,500,000	14,388,589.60		